# Georgia Southwestern State University

# **Petition for In-State Tuition Classification**

## Section I Overview

Students classified as out-of-state who feel the consideration of additional information could alter that classification may submit a petition. Petitions should <u>only</u> be submitted by students who have received notification that they are classified as out-of-state. <u>Section 4.3.2 of the Board of Regents Policy Manual pertains to the classification of students for tuition purposes and reflects the requirements of O.C.G.A. 20-3-66. In some circumstances, students classified as out-of-state may be eligible for an out-of-state tuition differential waiver. <u>Section 7.3.4.1 of the Board of Regents Policy Manual provides an overview of the available waivers.</u></u>

### Who is eligible for in-state tuition classification?

The requirements for in-state classification are based on whether a student is dependent or independent.

A **dependent student** is an individual under the age of 24 who receives financial support from a parent or U.S. court appointed legal guardian.

An **independent student** is an individual who is not claimed as a dependent on the federal or state income tax returns of a parent or U.S. court appointed legal guardian and whose parent/guardian has ceased to provide support & right to their care, custody, & earnings.

Students under 24 are assumed to be dependent unless they provide clear and convincing evidence that they meet the independent student definition above. Generally, the following students are eligible to be classified as in-state:

A <u>dependent student</u> whose parent or U.S. court appointed legal guardian has not lived outside of Georgia or whose parent or U.S. court appointed legal guardian:

- Has established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1st day of classes for the term the in-state classification is requested;
- Has taken appropriate steps to assume the responsibilities expected of a resident of the state; and,
- Has abandoned all domicile ties to any previous state or country of residence.

In addition, a dependent student must either be a Georgia high school graduate or be claimed as a dependent on the federal or state income tax return filed by their Georgia-domiciled parent or guardian for the most recent tax year. Any student with a U.S. court appointed legal guardian appointed for the purpose of avoiding the payment of out-of-state tuition is not eligible to be classified as instate based on that guardianship.

An **independent student** who has not lived outside of Georgia or who:

- Has established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1st day of classes for the term the in-state classification is requested;
- Has taken appropriate steps to assume the responsibilities expected of a resident of the state;
- Has abandoned all domicile ties to any previous state or country of residence; and,
- Moved to GA for reasons other than to attend a postsecondary educational institution or moved to state to attend a postsecondary educational institution but since clearly established and maintained Georgia domicile for reasons other than college attendance.

#### What is "domicile"?

Domicile is defined as an individual's present and permanent home where they intend to stay indefinitely and to which they return following periods of temporary absence. No individual may have more than one domicile even though an individual may maintain more than one residence. Temporary residence does not constitute the establishment of domicile.

#### Verification of Lawful Presence in the U.S.

<u>Every</u> student requesting in-state tuition classification must be verified to be lawfully present in the United States. You will be notified if additional documentation is needed to meet this requirement.

# Noncitizen Eligibility for In-state Tuition Classification

U.S. lawful permanent residents, refugees, asylees, and other eligible noncitizens as defined by federal Title IV regulations may be extended the same consideration as U.S. citizens in determining eligibility for in-state classification. Information on eligible noncitizens is found in Volume 1, Chapter 2, of the <u>U.S. Department of Education's Federal Student Aid (FSA) Handbook</u>.

#### Section II Institution Contact Information and Deadlines

Deadlines: Petition must be submitted to the Office of the Registrar no later than the first day of class for the semester/term you will begin attending.:

Office of the Registrar Phone: 229-931-2015 Office of the Registrar

Fax: 229-931-2021 800 GSW State University Drive

Email: gswreg@gsw.edu Americus, GA 31709

## Section III Supporting Documentation

The following are examples of the documents that may be submitted as evidence of domicile. Applicants are strongly encouraged to submit as many of the items that apply to their situation as possible. The submission of any of the following documents does not guarantee reclassification as the totality of circumstances is considered when determining eligibility for in-state tuition classification. The documents in bold carry significant weight and applicants are strongly encouraged to submit them if they apply to their situation. Current documents must be submitted as well as prior year documents to show that domicile was established at least 12 months prior to the 1<sup>st</sup> day of classes for the term the in-state classification is requested. Additional documents may be requested if the documents you submit do not clearly show that an in-state classification is appropriate.

- Students 24 and older <u>must</u> submit documents related to their domicile.
- Students **under the age of 24** <u>must</u> submit documents related to the domicile of their parent(s) or U.S. court appointed legal guardian(s).
- Students under the age of 24 wishing to be evaluated based on their own status and actions rather than those of their parent(s) or U.S. court appointed legal guardian(s) must clearly show that they are living financially independent of their parents/U.S. court appointed legal guardians and that they were not claimed as a dependent on the state or federal income tax return filed by a parent or U.S. court appointed guardian for the most recent tax year. Students under the age of 24 wishing to be evaluated based on their own status and actions must submit documents related to their domicile.
- 1. Your signed statement of reason for moving to Georgia.
- 2. Copy of state income tax return as filed with the Georgia Department of Revenue and signed by the filer (GA Form 500/500EZ only, additional forms and workbooks are not needed) or a state tax transcript. Visit <a href="www.dor.georgia.gov">www.dor.georgia.gov</a> and search for form RET-001 to order a tax transcript. Please note that it may take several weeks for your tax transcript order to be processed by the Georgia Department of Revenue.
- 3. Copy of federal income tax return as filed with the IRS and signed by the filer (Federal Form 1040/1040A/1040EZ only, additional forms and workbooks are not needed) or a federal tax transcript. Visit <a href="www.IRS.gov">www.IRS.gov</a> for information on ordering a tax return from the IRS. Please note that it may take several weeks for your order to be processed by the IRS.
- 4. Signed statement of intent to file a Georgia income tax return for the current year and filing status.
- 5. Copies of most recent and prior year W-2s.
- 6. Copies of most recent and prior year paystubs or Leave Earnings Statements (LES).
- 7. Official employment verification on company letterhead, indicating full-time or part-time employment in Georgia.
- 8. Copy of the lease or deed for residence in Georgia. If the lease or deed is in the name of somebody else, a notarized statement from the lessee or deed holder indicating the living arrangement. The statement should indicate the date the arrangement began, whether the arrangement is still in place, and any rent charged.
- 9. Receipts from the payment of property taxes for property lived in and owned in Georgia.
- 10. Copy of homestead exemption documents for property owned in Georgia.
- 11. Copy of a current, valid vehicle registration in Georgia.
- 12. Copy of a current, valid Georgia Driver's License or state-issued ID.
- 13. Copy of Georgia voter registration.
- 14. Copy of any business or professional licenses which may have been obtained in Georgia.
- 15. Copies of bills, such as utility bills, showing a Georgia address.
- 16. Copies of bank statements showing a Georgia address.
- 17. Copies of documents showing receipt of social service benefits in Georgia, such as food stamps or unemployment.
- 18. Copies of Ward of the Court or Ward of the State documentation.
- 19. Documentation of family, social, civic, or governmental ties in Georgia which evidence intent to remain permanently.
- 20. Any other documentation that you feel helps document your eligibility for in-state classification may be submitted.

#### **Additional Documentation Requirements**

- Additional documents may be required to satisfy the verification of U.S. lawful presence requirement.
- Noncitizen students must provide documents showing they are a U.S. Lawful Permanent Resident, refugee, asylee, or other eligible noncitizen as defined by the federal Title IV regulations. In some cases, this documentation may also be used to satisfy the lawful presence requirement.
- Dependent students applying based on their Georgia-domiciled guardian must provide documentation showing the guardianship was appointed by a U.S. court and appointed prior to the student turning 18 years of age.

# **Georgia Southwestern State University**

# **Petition for In-State Tuition Classification**

Section IV Must be completed by ALL petitioners:							
1. Your Name (Last, First, MI):				2. Student ID:			
<b>3.</b> Home Phone:		4. Cell Phone:	5.		5. Work Phone:		
6. Email Address:							
7. Present Address:							
7. I resent Address.							
<b>8.</b> Permanent Address:							
0 T							
<b>9.</b> Term you are requesting to be reclassified:	☐ Fal	1 Spring	Summer	Yea	r:		
<b>10.</b> Date of Birth:				11. Will you be 24 years of age or older by the 1st day of classes for the			
	(mm/dd/yyyy)		above term?	above term?			
12. Place of Birth (U.S. sta	ite/territory or no	on-U.S. country):	<b>13.</b> Citizenship Status:  ☐ U.S. Citizen  ☐ U.S. Permanent Resident				
			Other Specify:				
<b>14.</b> Are you currently an ac	ctive duty service	e member in the U.S.	. Armed Services?		Yes No		
If yes:	<b>14a.</b> What is you	ur State of Legal Res	sidence (SLR)?				
	<b>14b.</b> Where are you currently stationed?						
15. Are you the dependent	child of someon	e currently serving in	n the U.S. Armed S	Servic	es?		
If yes:	f yes: 15a. What is their State of Legal Residence (SLR)?						
	<b>15b.</b> Where are they currently stationed?						
16. Are you the spouse of someone currently serving in the U.S. Armed Services?							
If yes: 16a. What is their State of Legal Residence (SLR)?							
	<b>16b.</b> Where are they currently stationed?						
17. Are you a veteran of the U.S. Armed Services?							
If yes:	<b>17a.</b> Date of Separation: (mm/dd/yyyy)						
18. Do you plan to use VA	education benef	its for the term you a	are applying for in-	-state	classification?		
If yes:	18a. Type of education benefit:						
	<b>18b.</b> Will these be benefits transferred to you from an active duty service member of the U.S. Armed Services? ☐ Yes ☐ No						
	_	oe benefits transferre ☑Yes ☑No	ed to you from a ve	teran	of the U.S. Armed Services?		
If yes:	18d. Date of Sep	paration:		_ (mm	/dd/yyyy)		

Section V Basis for in state class	ssification must be completed by ALL petitioners:
Indicate the category under which y	ou are petitioning and complete the appropriate sections on pages 5-8.
☐ CATEGORY A - I am 24 years of ag☐ I have never lived ou	
established and main	for reasons other than to attend a postsecondary educational institution and will have nationed Georgia domicile for at least the 12 consecutive months immediately preceding for the term I am seeking in-state classification.
domicile for reasons	o attend a postsecondary educational institution and have since established Georgia other than postsecondary institution attendance. I will have maintained Georgia domicile assecutive months immediately preceding the 1st day of classes for the term I am seeking .
CATEGORY A petitioners must co	mplete sections VI and X below.
established and maintained Georgia do	e of 24 and I have a parent or U.S. court appointed legal guardian who has or will have omicile for at least the 12 consecutive months immediately preceding the first day of state classification and (select all that apply):
☐ I have graduated or w	vill graduate from a Georgia high school.
	pendent on the federal and/or state income tax return filed by my Georgia-domiciled appointed legal guardian for the most recent tax year.
☐ My U.S. court appoint appointed prior to my	nted legal guardian was not appointed to avoid the payment of out-of-state tuition and was y 18 <sup>th</sup> birthday.
CATEGORY B petitioners must co	mplete sections VII and X below.
parent or U.S. court appointed legal gu	of 24 and I am not claimed as a dependent on the federal or state income tax returns of a parentian and I do not receive financial support from a parent or U.S. court appointed legal fied based on my own domicile rather than that of my parent(s) or U.S. court appointed
☐ I have never lived ou	tside of Georgia.
established and main	for reasons other than to attend a postsecondary educational institution. I will have nationed Georgia domicile for at least the 12 consecutive months immediately preceding for the term I am seeking in-state classification.
for reasons other than Georgia domicile for	o attend a postsecondary educational institution. I have since established Georgia domicile it to attend a postsecondary educational institution. I will have established and maintained reasons other than attending a postsecondary educational institution for at least the 12 mmediately preceding the 1st day of classes for the term I am seeking in-state
CATEGORY C petitioners must co	mplete sections VIII and X below.
classified as in-state by the sending insthat parent/guardian has since establish classification be honored. Note: Stude from their current institution verifying	ding another USG institution ("sending institution") as an in-state student. I was originally stitution based on my GA-domiciled parent/U.S. court appointed legal guardian and hed domicile outside of Georgia. I am requesting that my current in-state ents petitioning under Category D must provide an official letter or other documentation the in-state tuition classification. Students may not qualify under Category D if there igned by the sending institution was made in error.

Section VI C	tategory A p	etitioners mus	st complete the fo	ollowin	<u>g:</u>		
	onths immed	iately preceding t	orgia domicile for at the 1 <sup>st</sup> day of classe te?		2. What is yo	our current Georg	ia county of domicile?
☐ Yes ☐		e: Students respon etition under Cate	nding "No" are no egory A.	t eligible			
<b>3.</b> Have you ever	lived outside	of the state of Ge	orgia?	☐ Yes	□No		
If yes:			ly residing in Georg moving to Georgia?				_
3c. If you originally moved to Georgia to attend a postsecondary educational institution, have you since established domicile in Georgia for reasons other than to attend a postsecondary educational institution? Yes No  3d. What was your reason for establishing Georgia domicile?							
If yes: <b>3e.</b> Date you established domicile in Georgia for reasons other than attending a postsecondary educational institution: (mm/yyyy)							
			you have held in ovide additional emp				service, listing most recent
Employer:					☐ Full-time	☐ Part-time	☐ Varies
Address:					C	ity:	
State/Territory/Co	ountry:	Zip:	Employment	From:		To:	
Employer:					☐ Full-time	☐ Part-time	□Varies
Address:					C	ity:	
State/Territory/Co	ountry:	Zip:	Employment	From:		To:	
5. Did you file a s	state income ta	ax return for the n	nost recent tax year	?	☐Yes ☐No	)	
If yes:	5a. U.S. state	/territory where f	iled:				
	<b>5b.</b> Filing Sta	tus: Ful!	l Year Resident		☐ Nonresiden	t	
		Par	t-year Resident		Other:		
<b>6.</b> Did you file fee	deral income t	axes for the most	recent tax year?	Yes	☐ No		
If yes:	<b>6a.</b> Address p	provided on that re	eturn:				
7. Do you drive a	vehicle in Ge	orgia?	. □ No				_
8. Do you have a	current driver	's license or state	-issued ID?	Yes	☐ No		
If yes:	8a. U.S. state	/territory or non-	U.S. country of issu	ıance:			
	<b>8b.</b> Issue Dat	e:	(mm/dd/yyyy)	<b>8c.</b> E	xpiration Date:		_ (mm/dd/yyyy)
9. Do you own a vehicle? Yes No							
If yes: 9a. U.S. state/territory or non-U.S. country where registered:							
	9b. Registrati	on Date:	(mm/dd/z	(עעעע	<b>9c.</b> Expirati	on Date:	(mm/dd/yyyy)

Section VII Category B petitioners must complete the follow	ving:					
1. Do you have a parent or U.S. court appointed legal guardian who will have consecutive months immediately preceding the 1st day of classes for the						
☐ Yes ☐ No Note: Students responding "No" are not eligible to petition under Category B.						
If yes: 1a. What is his/her name (Last, First, MI)?						
	S. court appointed legal guardian who is domiciled in Georgia, ardian domiciled in Georgia and upon whom you wish to base					
1b. Relationship to you:						
If U.S. legal guardian: 1c. Date the guardia	nship was appointed: : (mm/dd/yyyy)					
	py of the U.S. court paperwork documenting the appointment the guardianship must be provided.					
2. Did you or will you graduate from a Georgia high school?	es No					
If yes: 2a. Name of high school:	<b>2b.</b> City:					
3. Have you been awarded a high school equivalency diploma by the state	of Georgia?					
<b>4.</b> Were you claimed as a dependent on the federal or state income tax retrappointed legal guardian you provided above?						
Note: Students responding "No" to 2, 3 and 4 above, are not eligible to pe	etition under Category B.					
The following questions concern the parent on U.S. court empired le	gal grandian listed above					
The following questions concern the parent or U.S. court appointed le						
<b>5.</b> List all full-time and part-time employment your Georgia-domiciled particulating military service, listing most recent employment first. Attach ad needed.						
Employer:	☐ Full-time ☐ Part-time ☐ Varies					
Address:	City:					
State/Territory/Country: Zip: Employment From	:To:					
Employer:	☐ Full-time ☐ Part-time ☐ Varies					
Address:	City:					
State/Territory/Country: Zip: Employment From						
6. What is the current Georgia county of domicile of your parent/guardian	?					
7. Have they ever lived outside of Georgia?						
If yes: 7a. Date they began permanently residing in Georgia:	(mm/yyyy)					
<b>7b.</b> What was the reason for moving to Georgia?						
8. Did they file a state income tax return for the most recent tax year?	☐ Yes ☐ No					
8. Did they file a state income tax return for the most recent tax year?  If yes: 8a. U.S. state/territory where filed:	☐ Yes ☐ No					
	☐ Yes ☐ No ☐ Nonresident					
If yes: 8a. U.S. state/territory where filed:						
If yes: 8a. U.S. state/territory where filed:  8b. Filing Status: Full Year Resident	☐ Nonresident ☐ Other:					
If yes: 8a. U.S. state/territory where filed:  8b. Filing Status:	☐ Nonresident ☐ Other:					
If yes: 8a. U.S. state/territory where filed:  8b. Filing Status: Full Year Resident Part-year Resident  9. Did they file federal income taxes for the most recent tax year? Year	☐ Nonresident ☐ Other:					

11. Do they have a current driver's license or state-issued ID?							
If yes: 11a. U.S. state /territory or non-U.S. country of issuance:							
	11b. Issue Date: (mm/dd/yyyy) 11c. Expiration Date:	(mm/dd/yyyy)					
12. Do they own	a vehicle?						
If yes:	12a. U.S. state/territory or non-U.S. country where registered:						
	<b>12b.</b> Registration Date: (mm/dd/yyyy) <b>12c.</b> Expiration Date:	(mm/dd/yyyy)					
Section VIII	Category C petitioners must complete the following:						
	med as a dependent on the federal and/or state income tax return filed by someone else	for the most recent tax year?					
2. Do you receive	e financial support from someone else?						
If yes:	2a. Relationship (select all that apply): ☐ Parent ☐ U.S. Court Appointed Lega ☐ Other Specify:	-					
	<b>2b.</b> Please describe the financial support that you received from others. Specify the support that is provided, who provides the support, and the approximate amount (e.g. Rent of \$660 per month paid by my aunt and uncle, college tuition of approximately \$5000 per year is paid by my father, family friend gives me \$500 every two months, etc.). Attach additional sheets if needed.						
3. Do you receive or have access to additional funds, support or income not listed above (such as student financial aid, income from employment, savings, trust fund income, etc.) that you use to cover your monthly expenses? Yes No							
II yes.	: <b>3a.</b> Please describe.						
	e established and maintained Georgia domicile for at least the 12 consecutive months reding the 1st day of classes for the term you are requesting to be classified as in-state?	<b>5.</b> What is your current Georgia county of					
Yes	No <i>Note:</i> Students responding "No" are not eligible to petition under Category C.	residence?					
<b>6.</b> Have you ever	lived outside of the state of Georgia?						
If yes: 6a. Date you began permanently residing in Georgia: (mm/yyyy)							
<b>6b.</b> What was your reason for moving to Georgia?							
	<b>6c.</b> If you originally moved to Georgia to attend a postsecondary educational institution, have you since established domicile in Georgia for reasons other than to attend a postsecondary educational institution? Yes No						
	6d. What was your reason for establishing Georgia domicile?						
	If yes: <b>6e.</b> Date you established domicile in Georgia for reasons other than attereducational institution: (mm/yyyy)	nding a postsecondary					

7. List all full-time and part-time employment you have held in the p employment first. Attach additional sheets to provide additional employment			service, listing most recent				
Employer:	☐ Full-time	☐ Part-time	☐ Varies				
Address: City:							
State/Territory/Country: Zip: Employment From:	:	To:					
Employer:	☐ Full-time	☐ Part-time	□Varies				
Address:	C	ity:					
State/Territory/Country: Zip: Employment From:	:	To:					
8. Did you file a state income tax return for the most recent tax year?	☐Yes ☐No						
If yes: 8a. U.S. state/territory where filed:  8b. Filing Status: Full Year Resident Part-year Resident							
9. Did you file federal income taxes for the most recent tax year? Ye  If yes: 9a. Address provided on that return:	s 📙 No						
10. Do you drive a vehicle in Georgia?							
11. Do you have a current driver's license or state-issued ID?							
If yes: 11a. U.S. state /territory or non-U.S. country of issuance:							
11b. Issue Date: (mm/dd/yyyy) 11c. Expiration Date: (mm/dd/yyyy)							
12. Do you own a vehicle?  Yes No							
If yes: <b>12a.</b> U.S. state/territory or non-U.S. country where regis: <b>12b.</b> Registration Date: (mm/dd/yyyy)	·		(mm/dd/yyyy)				
Section IX Category D petitioners must complete the follow	ing:						
USG institution you are currently attending as an in-state student:							
2. Student ID issued to you by the above institution:							
5. Date your parent or U.S. court-appointed legal guardian abandoned Georgia as their state of domicile: (mm/yyyy)  NOTE: Students petitioning under Category D must provide an official letter or other official documentation from their current institution verifying the in-state tuition classification.							
Section X Student Oath and Affirmation must be completed	by ALL petition	ners:					
I understand that any material false statement made knowingly and willingly by me on this application, or any documents attached hereto may, in accordance with O.C.G.A. 16-10-71, which provides that upon conviction, a person who knowingly commits the offense of false swearing shall be punished by a fine of not more than \$1,000 or by imprisonment for not less than one nor more than five years, or both, subject me to prosecution in a court of law. Additionally, I further understand that any such false statement may subject me to immediate dismissal from the institution.							
Further, I certify that, to the best of my knowledge, the information submitted on this petition is true and complete.							
Your Signature		Date					